

**YONG TAI BERHAD**  
**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME**  
**FOR THE SECOND QUARTER 31 DECEMBER 2013**

	<b>INDIVIDUAL QUARTER</b>		<b>CUMULATIVE QUARTER</b>	
	Current Year Quarter 31.12.2013 (RM'000)	Preceding Year Corresponding Quarter 31.12.2012 (RM'000)	Current Year To date 31.12.2013 (RM'000)	Preceding Year Corresponding Period 31.12.2012 (RM'000)
Revenue	17,624	16,973	30,729	36,823
Cost of sales	(13,307)	(12,420)	(21,682)	(27,163)
<b>Gross profit</b>	<b>4,317</b>	<b>4,553</b>	<b>9,047</b>	<b>9,660</b>
Other income	212	549	436	708
Other expenses	(4,826)	(4,798)	(9,713)	(9,307)
Finance costs	(564)	(480)	(928)	(948)
<b>(Loss)/profit before taxation</b>	<b>(861)</b>	<b>(176)</b>	<b>(1,158)</b>	<b>113</b>
Taxation	43	28	(89)	(157)
<b>Loss for the period</b>	<b>(818)</b>	<b>(148)</b>	<b>(1,247)</b>	<b>(44)</b>
<b>Total comprehensive (expense)</b>	<b>(818)</b>	<b>(148)</b>	<b>(1,247)</b>	<b>(44)</b>
<b>Net loss attributable to equity holders of the Company</b>				
Owners of the parent	(818)	(146)	(1,246)	(35)
Non-controlling interest	-	(2)	(1)	(9)
	<b>(818)</b>	<b>(148)</b>	<b>(1,247)</b>	<b>(44)</b>
<b>Total comprehensive (expense) attributable to:</b>				
Equity holders of the Company	(818)	(146)	(1,246)	(35)
Non-controlling interest	-	(2)	(1)	(9)
	<b>(818)</b>	<b>(148)</b>	<b>(1,247)</b>	<b>(44)</b>
<b>Loss per share attributable to equity holders of the Company</b>				
-Basic (sen)	(2.04)	(0.36)	(3.11)	(0.09)
-Diluted (sen)	N/A	N/A	N/A	N/A

(The unaudited Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the audited financial statements for the financial year ended 30th June 2013)

**YONG TAI BERHAD**  
**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
**FOR THE SECOND QUARTER 31 DECEMBER 2013**

	31.12.2013 Unaudited RM'000	30.06.2013 Audited RM'000
<b>ASSETS</b>		
Non-Current Assets		
Property, plant and equipment	16,420	17,269
Investment properties	11,740	11,740
Deferred tax assets	52	52
	28,212	29,061
Current Assets		
Inventories	22,413	19,246
Trade receivables	21,101	19,319
Other receivables	3,554	2,876
Tax in credit	938	819
Cash and bank balances	528	805
	48,534	43,065
<b>TOTAL ASSETS</b>	<b>76,746</b>	<b>72,126</b>
<b>EQUITY AND LIABILITIES</b>		
Equity attributable to owners of the parent		
Share Capital	40,115	40,115
Reserves		
Share premium	1,626	1,626
Retained earnings	(19,998)	(18,752)
	21,743	22,989
Non-Controlling Interest	832	833
Total equity	22,575	23,822
Non-Current Liability		
Borrowings	7,350	3,761
	7,350	3,761
Current Liabilities		
Trade payables	14,398	10,125
Other payables	3,205	4,232
Amount due to directors	11,223	11,173
Bank overdraft	7,917	9,092
Borrowings	9,992	9,920
Provision for taxation	86	1
	46,821	44,543
Total Liabilities	54,171	48,304
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>76,746</b>	<b>72,126</b>
Net Assets per share (RM)	0.56	0.59

(The unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the audited financial statements for the financial year ended 30th June 2013)

**YONG TAI BERHAD**  
**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS**  
**FOR THE SECOND QUARTER 31 DECEMBER 2013**

	6 months ended 31.12.2013 (RM'000)	6 months ended 31.12.2012 (RM'000)
<b>Cash flows from operating activities</b>		
Net (loss)/profit before taxation	(1,158)	113
Adjustments for non-cash items:-		
Depreciation of property, plant and equipment	1,149	977
Interest expenses	928	948
Gain on disposal of investment properties	-	(260)
Gain on disposal of property, plant and equipment	-	(6)
Operating profit before changes in working capital	<u>919</u>	<u>1,772</u>
Increase in inventories	(3,167)	(1,766)
(Increase)/ decrease in receivables	(2,460)	1,656
Increase in payables	3,245	3,919
Increase/(decrease) in amount due to Directors	<u>50</u>	<u>(588)</u>
Cash (absorbed by)/generated from operations	(1,413)	4,993
Interest paid	(928)	(948)
Tax paid	<u>(122)</u>	<u>(35)</u>
Net cash (used in)/from operating activities	<u>(2,463)</u>	<u>4,010</u>
<b>Cash flows from investing activities</b>		
Proceeds from disposal of property, plant and equipment	-	10
Proceeds from disposal of investment properties	-	1,701
Purchase of property, plant and equipment	<u>(300)</u>	<u>(750)</u>
Net cash (used in)/from investing activities	<u>(300)</u>	<u>961</u>
<b>Cash flows from financing activities</b>		
Net repayment of short term borrowings	(2,451)	(3,038)
Repayment of hire purchase creditors	(218)	(266)
Net proceeds from/(repayment of) term loans	<u>6,330</u>	<u>(1,022)</u>
Net cash from/(used in) financing activities	<u>3,661</u>	<u>(4,326)</u>
<b>Net increase in cash and cash equivalents</b>	898	645
<b>Cash and cash equivalents at beginning of period</b>	(8,287)	(10,304)
<b>Cash and cash equivalents at end of period</b>	<u><u>(7,389)</u></u>	<u><u>(9,659)</u></u>
<b>Cash and cash equivalents comprise:</b>		
Cash and bank balances	528	445
Bank overdrafts	<u>(7,917)</u>	<u>(10,104)</u>
	<u><u>(7,389)</u></u>	<u><u>(9,659)</u></u>

(The unaudited Condensed Consolidated Statement of Cash Flows should be read in conjunction with the audited financial statements for the year ended 30th June 2013)

**YONG TAI BERHAD**  
**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY**  
**FOR THE SECOND QUARTER 31 DECEMBER 2012**

	← Attributable to equity holders of the Company →						Total (RM'000)	Non- Controlling Interest (RM'000)	Total Equity (RM'000)
	← Non-distributable →			Distributable					
	Share Capital (RM'000)	Share Premium (RM'000)	Foreign Exchange Reserve (RM'000)	Revaluation reserve (RM'000)	Surplus reserve (RM'000)	Retained Earnings (RM'000)			
At 1st July 2012	40,115	1,626	-	6,558	-	(17,839)	30,460	842	31,302
Effects on adoption to MFRS 1 At 1st July 2012 (Restated)	-	-	-	(6,558)	-	6,558	-	-	-
	40,115	1,626	-	-	-	(11,281)	30,460	842	31,302
<u>Comprehensive income</u>									
Net loss for the period	-	-	-	-	-	(35)	(35)	(9)	(44)
Total comprehensive income/(expense)	-	-	-	-	-	(35)	(35)	(9)	(44)
At 31 December 2012	40,115	1,626	-	-	-	(11,316)	30,425	833	31,258

**FOR THE SECOND QUARTER 31 DECEMBER 2013**

	← Attributable to equity holders of the Company →						Total (RM'000)	Non- Controlling Interest (RM'000)	Total Equity (RM'000)
	← Non-distributable →			Distributable					
	Share Capital (RM'000)	Share Premium (RM'000)	Foreign Exchange Reserve (RM'000)	Revaluation reserve (RM'000)	Surplus reserve (RM'000)	Retained Earnings (RM'000)			
At 1st July 2013	40,115	1,626	-	-	-	(18,752)	22,989	833	23,822
<u>Comprehensive income</u>									
Net loss for the period	-	-	-	-	-	(1,246)	(1,246)	(1)	(1,247)
Total comprehensive expense	-	-	-	-	-	(1,246)	(1,246)	(1)	(1,247)
At 31 December 2013	40,115	1,626	-	-	-	(19,998)	21,743	832	22,575

(The unaudited Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the audited financial statements for the financial year ended 30th June 2013)